

Ref : CVL(SRL) \ BSE \ 15 - 16

8th July, 2015

The Department of Corporate Services, **BSE Limited**P. J. Towers, Dalal Street, **Mumbai** – **400 001.**

Dear Sirs.

Sub: Shareholding Pattern for the Qtr. ended 30th June, 2015

Scrip Code: 511413

ISIN: INE5599D01011

As per Clause 35 of the Listing Agreement, we are enclosing herewith the Shareholding Pattern relating to the securities of our Company for the quarter ended 30th June, 2015.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,

For Crest Ventures Limited

ture

Rohan Gavas Company Secretary

Encl: a/a.



Crest Ventures Ltd. (Formerly known as Sharyans Resources Ltd.) - Shareholding Pattern as on - 30- 06 - 2015

Introductory sub-table (I)(a)

| Name of the Company - Crest Ventures Limited (formerly known as Sharyans Resources Limited) | | | | | | | | | |
|---|---|-----------------------|-----------------------------------|--|--|--|--|--|--|
| Scrip Code- 511413 ISIN - INE559D01011 | | | | | | | | | |
| Quarter ended : 30th June, 2015 | | | | | | | | | |
| | | | | | | | | | |
| Partly Paid-up shares:- | No. of partly | As a % of total no. | As a % of total no. of shares of | | | | | | |
| | paid -up shares | of partly paid-up | the Company | | | | | | |
| | | shares | | | | | | | |
| | | | | | | | | | |
| Held by promoter/promoter group | | N. A | | | | | | | |
| Held by public | | IV. A | | | | | | | |
| Total | NIL | NIL | NIL | | | | | | |
| Outstanding convertible | No. of | As a % of total no. | As a % of total no. of shares of | | | | | | |
| securities:- | outstanding | of outstanding | the company, assuming full | | | | | | |
| securities | securities | convertible | conversion of the convertible | | | | | | |
| | | securities | securities | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| Held by promoter/promoter group | N. A | | | | | | | | |
| Held by public | | | | | | | | | |
| Total | NIL | NIL | NIL | | | | | | |
| Warrants :- | No. of warrants | As a % of total no. | As a % of total no. of shares of | | | | | | |
| | | of warrants | the Company, assuming full | | | | | | |
| | | | conversion of warrants | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| Held by promoter/promoter group | | | | | | | | | |
| Held by public | | N. A | | | | | | | |
| Total | NIL | NIII. | A /// | | | | | | |
| | IVIL | NIL | NIL | | | | | | |
| Total paid-up capital of the | | | | | | | | | |
| company, assuming full | | | is Rs.17,37,00,000/- divided into | | | | | | |
| conversion of warrants and | 1 | 1,73,70,000 Equity Sh | nares of Rs.10/- | | | | | | |
| convertible securities | ,,, s,, s,sss siquity situates situates | | | | | | | | |
| | | | | | | | | | |

For Crest Vantures Limited

Company Secretary

Statement showing Shareholding Pattern

For the Quarter ended - 30th June, 2015

| 7 | Га | h | اما | (1) | (a) |
|---|----|---|-----|-----|-----|
| | a | • | | | la, |

| | Table (I)(a) | | | | | | | |
|-----------------------|---|---------------------------|------------------------|--|--------------------------|----------------------------|------------------------|--------------------------|
| Cate- gory code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in percentage of total otherwise encur demat form number of shares | | percentage of total | | e encumbered |
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of Shares | As a Percentage |
| (1) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/ (IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| (1) | Indian | | 0.4.4.05 | 044405 | E 4070 | E 4070 | | 0.0000 |
| (a) | Individuals/ Hindu Undivided Family | 1 | 944435 | 944435 | 5.4372 0.0000 | 5.4372 0.0000 | 0 | 0.0000 |
| (b) | Central Government/State Government(s) Bodies Corporate | 0 | | 0 8873054 | 51.0826 | 51.0826 | 0 | 0.0000 |
| (c) (d) | Financial Institutions/ Banks | 0 | | 0073034 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (e) | Any Other (specify) | ŏ | | ŏ | 0.0000 | 0.0000 | ŏ | 0.0000 |
| (0) | Sub-Total(A)(1) | 4 | 9817489 | 9817489 | 56.5198 | 56.5198 | 0 | 0.0000 |
| 2 | Foreign | | | | | | | |
| а | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0 | 0 | 0 | 0.0000 |
| b | Bodies Corporate | 0 | 0 | 0 | 0 | 0 | 0 | 0.0000 |
| С | Institutions | 0 | 0 | 0 | 0 | 0 | 0 | 0.0000 |
| d | Qualified Foreign Investors | 0 | 0 | 0 | 0 | 0 | 0 | 0.0000 |
| е | Any Other (specify) | 0 | | 0 | 0 | 0 | 0 | 0.0000 |
| | Sub-Total(A)(2) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 4 | 9817489 | 9817489 | 56.5198 | 56.5198 | 0 | 0.0000 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | 0.0000 | 0 | 0 | 0.0000 |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | | 0 | 0 | 0.0000 |
| (b) | Financial Institutions/ Banks | 0 | | 0 | 0.0000 | 0 | 0 | 0.0000 |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | | 0 | 0 | 0.0000 |
| (d) | Venture Capital Funds | 0 | 624065 | 624065 | 0.0000 3.5928 | 3.5928 | 0 | 0.0000 |
| (e) | Insurance Companies | 2 | | 630000 | 3.6269 | 3.6269 | 0 | 0.0000 |
| (f) | Foreign Institutional Investors | 0 | | 030000 | 3.6269 | 3.0209 | Ō | 0.0000 |
| (g) | Foreign Venture Capital Investors | 0 | | 0 | 0 | 0 | 0 | 0.0000 |
| (h) | Qualified Foreign Investors Any Other | 0 | | 0 | 0 | 0 | 0 | 0.0000 |
| (i) | Sub-Total (B)(1) | 3 | | 1254065 | 7.2197 | 7.2197 | 0 | 0.0000 |





| Cate- gory code | Category of Shareholder | Number of Shareholders | · · · · · · · · · · · · · · · · · · · | | percentage of total | | | |
|-----------------------|--|---------------------------|---------------------------------------|----------|--------------------------|----------------------------|------------------------|--------------------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of Shares | As a Percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/ (IV)*100 |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 90 | 710546 | 710296 | 4.0907 | 4.0907 | 0 | 0.0000 |
| (b) | Individuals - | | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs.1 lakh | 3876 | 1234455 | 1140186 | 7.1068 | 7.1068 | 3492 | 0.2829 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh | 25 | 1065926 | 1065926 | 6.1366 | 6.1366 | 0 | 0.0000 |
| (c) | Qualified Foreign Investors | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (d) | Any Other (specify) | 50. | | | | | | |
| | Clearing Members | 34 | 22558 | 22558 | 0.1299 | 0.1299 | 0 | 0.0000 |
| | Foreign Portfolio Investor (Corporate) | 1 | 510000 | 510000 | 2.9361 | 2.9361 | 0 | 0.0000 |
| | NRIs (Repatriation) | 36 | 222265 | 222265 | 1.2796 | 1.2796 | 0 | 0.0000 |
| | NRIs (Non-Repatriation) | 13 | 2532696 | 2532696 | 14.5809 | 14.5809 | 0 | 0.0000 |
| | Sub-Total (B)(2) | 4075 | 6298446 | 6203927 | 36.2605 | 36.2605 | 3492 | 0.0554 |
| (B) | Total Public Shareholding $(B) = (B)(1)+(B)(2)$ | 4078 | 7552511 | 7457992 | 43.4802 | 43.4802 | 3492 | 0.0462 |
| | TOTAL (A)+(B) | 4082 | 17370000 | 17275481 | 100.0000 | 100.0000 | 3492 | 0.0201 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | N. A | | | | | | |
| 1) | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2) | Public | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (C) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | GRAND TOTAL (A)+(B)+(C) | 4082 | 17370000 | 17275481 | 100.0000 | 100.0000 | 3492 | 0.0201 |

For Crest Vantures Limited

Company Secretary

(I)(b)Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held Number of As a % of | | | | | secu | Convertible ırities | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | | |
|------------|----------------------------------|---|-----------------------|-----|-------------------------|-----------------------------------|------------------|------------------------|--|------------------------|---------|
| | | Number of shares held | As a % or grand Total | No. | As a Percentage | As % of grand total(A)+(B)+(C) | Number of | As a % of total | Number of convertible | As a % of total number | |
| | | | (A)+(B)+(C) | | | of sub-clause (I)(a) | warrants held | Number of | securities held | of convertible | |
| | | | | | | (1)(4) | l lield | warrants | neia | securities of | |
| | | | | | | | | of the same | | the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI) = (V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | Mr. Vijay Choraria | 944,435 | 5.4372 | 0 | 0 | N. A. | 0 | 0 | 0 | 0 | 5.4372 |
| 2 | Fine Estates Private Ltd. | 7,027,810 | 40.4595 | 0 | 0 | N. A. | 0 | 0 | 0 | 0 | 40.4595 |
| 3 | A. K. Equities Private Ltd. | 1,238,404 | 7.1296 | 0 | 0 | N. A. | 0 | 0 | 0 | 0 | 7.1296 |
| 4 | V. J. Finsecurities Private Ltd. | 606,840 | 3.4936 | 0 | 0 | N. A. | 0 | 0 | 0 | 0 | 3.4936 |
| | TOTAL | 9,817,489 | 56.5198 | 0 | 0 | N. A. | 0 | 0 | 0 | 0 | 56.5198 |

^(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1 % of the total number of shares

| Sr. | Name of the shareholder | Number of | Shares as a | Details o | f Warrants | Details of convertible | | Total shares |
|-----|-------------------------------------|-------------|---|-------------------------------|--|--|--|---|
| No. | | shares held | percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Number of warrants held | As a % of total Number of warrants of the same class | secu Number of convertible securities held | w.r.t total number of convertible securities of the same class | (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| 1 | Pishu V Chainani | 2,500,000 | 14.3926 | 0 | 0 | 0 | 0 | 0 |
| 2 | Hypnos Fund Ltd. | 510,000 | 2.9361 | 0 | 0 | 0 | 0 | 0 |
| 3 | Orange Mauritius Investment Ltd. | 630,000 | 3.6269 | 0 | 0 | 0 | 0 | 0 |
| 4 | General Insurance Company | 337,373 | 1.9423 | 0 | 0 | 0 | 0 | 0 |
| 5 | Miraj Marketing Company LLP | 301,754 | 1.7372 | 0 | 0 | 0 | 0 | 0 |
| 6 | United India Insurance Company Ltd. | 286,692 | 1.6505 | 0 | 0 | 0 | 0 | 0 |
| 7 | Pulkit N. Sekhseria | 225,000 | 1.2953 | 0 | 0 | 0 | 0 | 0 |
| | TOTAL | 4,790,819 | 27.5810 | 0 | 0 | 0 | 0 | 0 |



(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Number of warrants | number of warrants of the same class | Number of convertible securities held | total number of convertible securities of the same class | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|---------------------|--|-----------------------|---|--|---|--|
| 1 | PISHU V CHAINANI | 2,500,000 | 14.3926 | NIL | NIL | NIL | NIL | NIL |
| | Total | 2,500,000 | 14.3926 | NIL | NIL | NIL | NIL | NIL |



(I)(d) Statement showing details of locked-in shares.

| Sr. No. | Name of the shareholder | in shares. | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|------------|--|
| | NIL | NIL | NIL |
| Total | | | |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|--|---------------------------------|---|---|
| | NIL | NIL | NIL | NIL |
| Total | (#/ | | | |



(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter Group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of | Number of shares | Shares underlying |
|---------|-----------------------|-------------|------------------|---------------------------|
| 1 1 | | outstanding | underlying | outstanding DRs as a |
| | | DR (ADRs, | outstanding DRs | percentage of total |
| | | GDRs, SDRs, | | number of shares {i.e., |
| | | etc.) | | Grand Total (A)+(B)+(C) |
| | | | | indicated in Statement at |
| | | | | para (I)(a) above} |
| | NIL | NIL | NIL | NIL |
| Total | 35. | | | |